

Appendix 2

Pension Board Training Plan

Type of training	Date	Content
Workshop	Jun-22	Funding Strategy Review & Valuation
Workshop	TBA	Cyber Security Review

Hymans Learning Academy	Title of Module	Content	To be completed by
Module 1	Intro to the LGPS	Intro to LGPS (12 mins) Role of a Councillor (20 mins)	Feb-22
Module 2	Governance & Oversight	LGPS governance (20 mins) LGPS Oversight Bodies - TPR (15 mins) LGPS Oversight Bodies - DLUHC & GAD (10 mins) Business Planning (10 mins)	May-22
Module 3	Administration & Fund Management	Intro to Administration (22 mins) Accounting & Audit (11 mins) Additional Voluntary Contributions (12 mins) Policies & Procedures (21 mins) Public Procurement (11 mins)	May-22
Module 4	Funding & Actuarial	Introduction to Funding Strategy (10 mins) LGPS Actuarial Valuation - Process & considerations (17 mins) LGPS Actuarial Valuation - Technical aspects (15 mins) LGPS employers (19 mins)	Sep-22
Module 5	Investments	Intro to Investment Strategy (10 mins) Investments - Mifid II (18 mins) LGPS Investment Pooling (12 mins) Performance Monitoring (18 mins) Responsible Investing (12 mins)	Dec-22
Module 6	Current Issues	Understanding McCloud (8 mins) Understanding Goodwin (4 mins) Cost Sharing (10 mins) Climate Change & TCFD (13mins)	ongoing